

The **ICIS China Polypropylene (PP) Annual Study** provides an exhaustive review of the current state of China's PP markets, as well as expert forecasts for up to 2017. This study will give you a greater understanding of the threats faced in the domestic PP market, the potential impact, and the opportunities available as a result of the emerging capacity in China.

The study includes an in-depth analysis of China's domestic PP market, as well as supply and demand, production, imports and exports, cost and arbitrage data, until 2017. Historical price trends from 2007 and key issues in the domestic PP markets are also included to give you an overall view of what is happening in China.



Overview

A new round of PP capacity expansion is taking place in China. This, together with the inflow of imported cargoes, has cast a shadow over the PP market since the start of 2013.

The lingering European debt crisis, an uncertain global economic recovery and slowing economic growth in China have dampened the market sentiment and buying interest, and the imbalance between PP supply and demand is becoming more acute.

Producers have to consider whether to cut their operating rates or to look for new energy sources as feedstock costs are rising and profits are decreasing. Market players were waiting for the launch of PP futures as the spot market sentiment is affected by the financial markets. Which factors are influencing the market and what are the new profitable growth opportunities? This report delivers a professional forecast for China's PP market and helps you to avoid risks and seize opportunities in a market full of uncertainties.

China is a major importer of PP, with its import volume totalling around 5.14m tonnes in 2012. An increasing number of suppliers are shifting their attention to the Chinese PP market as overseas capacities are expanding. Which products are fit for the Chinese market; which products are more competitive in China and how can you develop sales channels in China?



Highlights of the report

- Major grades and output of Chinese PP producers in 2013
- Top 10 traders of domestic and imported cargoes
- Cost comparison between oil-/and coal-to-polyolefins in China
- Current status and forecast of import supply
- China's PP demand forecast

Key market topics covered

- Progress of new PP projects and expansion PP projects in China, 2013-2017
- Opportunities and challenges for China's coal-based polyolefin projects
- The impact of the new energy revolution on China's import pattern

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Table of Contents

Part I: Methodology and market overview

- Methodology and definition
- China's PP industry overview

Part II: China's PP market analysis and forecast

China's PP supply analysis and forecast

- New capacities
- China's PP output analysis
- China's PP output forecast
- Import and export forecast
- Analysis of distribution channels of PP imports

Cost analysis

- PP cost analysis of oil/coal-to-olefin production

Demand analysis and forecast

- PP applications
- Analysis of major downstream industries
- Demand forecast

China's PP price trends analysis

- PP price trends, 2007-2013
- Price gap between domestic and imported cargoes, 2007-2013

Part III: Historical data

Supply data

- Capacity and regional distribution of major granular producers, 2007-2012
- Major granular producers' output in 2013
- Top 10 domestic distributors
- China's PP import and export data
- Import and export duties
- Top 10 distributors of PP imports
- Top five import companies

Demand data

- Apparent demand
- Actual demand
- Distribution of PP consumption areas and regions, 2007-2012
- Top 10 jumbo bag producers

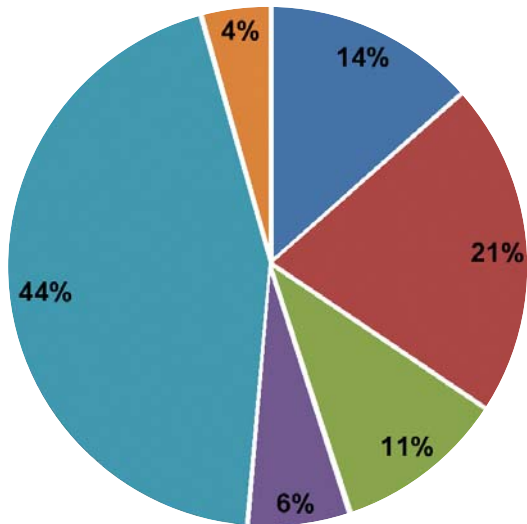
With over 30 years in the industry, ICIS is recognised domestically and internationally as a leading source of market information. Our insights of the Chinese market provided by our local-based experts in the region, combined with the expertise of our global analytical team, ensure that global market players receive unrivalled and independent insights into the opaque PP market.

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Snapshots from the report

China's PP granules output by grades, 2013



- BOPP
- Copolymer
- Fibre
- Injection
- Yam
- Others

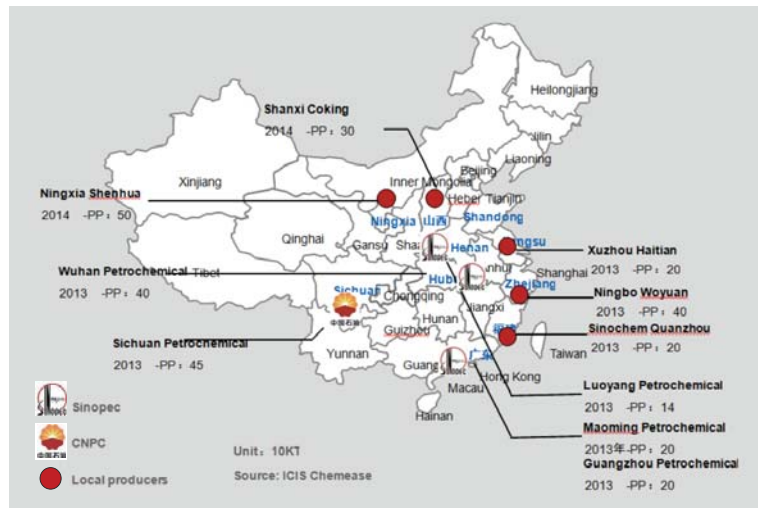
Source: ICIS Chemease

Output of major Chinese PP granules producers, 2013

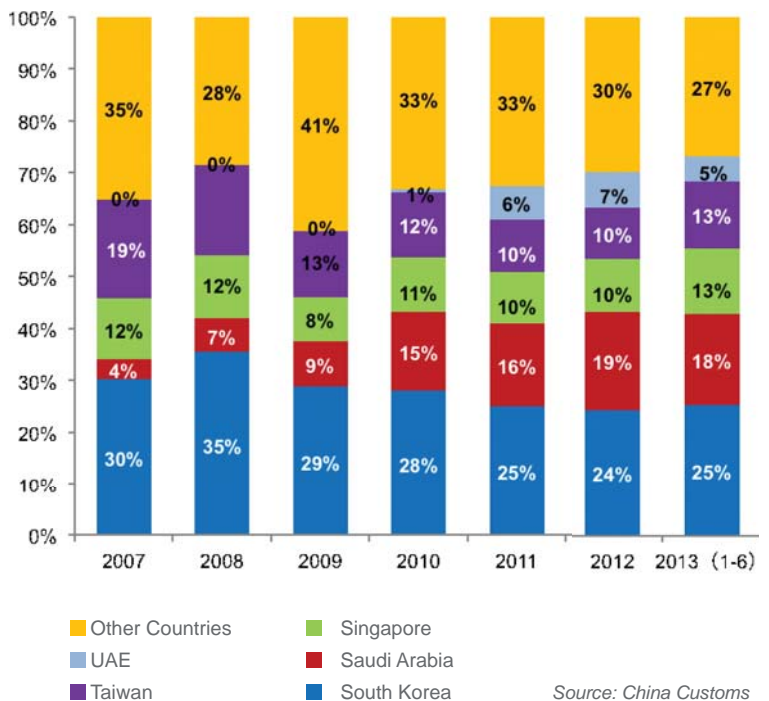
PP Producers	Output (Unit: 10,000 tonnes)
CNPC Dushanzi	6.34
Maoming Petrochemical	4.38

Source: ICIS Chemease

Progression of new and expansion PP projects in China, 2013-2014



Comparison of import origins for PP homopolymer between 2011 and 2012



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